# MY ENERGY STAR ACCOUNT QUICK REFERENCE GUIDE

## **Login to My Account**

Go to

http://www.energystar.gov/partners and enter the username and password that ENERGY STAR provided to you. Click Login and the WELCOME page will appear.

#### Link to Other Tools

Within the My ENERGY STAR Tools box on the WELCOME page, if you have access you can navigate to other password-protected tools, such as:

- Logo Downloads
- Online Product Submittal tool for manufacturer partners with Labeled Products
- Homes Online Submittal Tool for partners with Residential Homes
- <u>Portfolio Manager</u> for partners with Commercial & Industrial Buildings

#### Add a New Contact

**Step 1**: From the WELCOME page, select View Contacts.

**Step 2**: On the *Contact List for Organization* page, verify that the contact does not currently exist for the organization and click Add New Contact.

Step 3: On the Select Program for New Contact page, select the ENERGY STAR Program from the drop down list and select the Contact Role(s) with ENERGY STAR.

Step 4: Click Next.

**Step 5**: On the *Add New Contact* page, enter the information for the new contact.

Step 6: Click Submit.

Step 7: On the *Confirm New Contact* page, verify that all contact information you entered is accurate. Click Confirm to submit the new contact for review by EPA/DOE. You will receive a confirmation email that your information has been received and a subsequent email once it has been updated.

## **Change My Password**

Within the Change My Password box on the WELCOME page, your username is pre-filled.

**Step 1**: Enter your Current Password and tab to the New Password field

**Step 2**: Enter your New Password and tab to the Confirm Password field. Your new password must be at least 8 characters long and consist of letters and numbers only.

**Step 3**: Enter your new password again in the Confirm Password field.

Step 4: Click Save Password.

#### **Ouick Links**

Within the Quick Links box on the WELCOME page, you can navigate to useful links, such as:

- ENERGY STAR Home Page
- ENERGY STAR Awards

#### **Edit Contact Information**

You can edit information for contacts in your organization as long as edits to the contact are not pending EPA/DOE review

**Step 1**: From the WELCOME page, select Edit My Contact Information.

Step 2: Within the My Contact Information box, edit information as needed. Fields marked by the red bar are required. Clicking Data Entry Conventions will provide all of the formatting information necessary to complete entry.

Step 3: Once complete, click Submit.

Step 4: On the *Confirm Contact Information* page, verify that all contact information you are submitting is accurate. Click Confirm. You will receive a confirmation email that your information has been received and a subsequent email once it has been updated.

# Associate a Contact with an Additional Program Area

**Step 1**: From the WELCOME page, select View Contacts.

**Step 2**: Click <u>view</u> next to the contact name for the contact to which you wish to add a program area.

**Step 3**: Click Add Another Program Area from the My ENERGY STAR Program(s) box.

**Step 4**: The contact's organization will be displayed. Select the ENERGY STAR Program Area from the drop down list and select the Contact Role(s) with ENERGY STAR.

Step 5: Click Next.

**Step 6**: On the *Confirm New Program* page, verify that all contact information you entered is accurate. Click Confirm to submit the new program area for review. You will receive a confirmation email that your information has been received and a subsequent email once it has been updated.

## **Edit Organization Information**

You can edit information for your organization as long as edits to the organization are not pending ENERGY STAR review.

**Step 1**: From the WELCOME page, select Edit Organization.

**Step 2**: Within the My Organization Information box, edit information as needed. Fields marked by the red bar are required. Clicking <u>Data Entry Conventions</u> will provide all of the formatting information necessary to complete entry.

Step 3: Once complete, click Submit.

**Step 4**: On the *Confirm Organization Information* page, verify that all organization information you are submitting is accurate. Click Confirm. You will receive a confirmation email that your information has been received and a subsequent email once it has been updated.

### **Change the Organization Name**

**Step 1**: From the WELCOME page, select the organization name link.

Step 2: From the Organization Information page, click Request a Change to Your

Organization Name in the Organization Information box. A page for sending an email will appear.

**Step 3**: Enter the new name for your organization and the reason for the name change in the message box. Be sure to include in the CC: field anyone who needs to be copied on the message.

Step 4: Click Submit.